



## Form ADV Part 2B – Brochure Supplement

for

**Mark S. Covell**  
**Investment Advisor Representative**

**Effective: February 11, 2021**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Mark S. Covell (CRD# 7308356) in addition to the information contained in the Leading Edge Financial Planning LLC (“LEFP” or the “Advisor”, CRD# 277149) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the LEFP Disclosure Brochure or this Brochure Supplement, please contact us at 865-240-2292.

Additional information about Mr. Covell is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 7308356.

## Item 2 – Educational Background and Business Experience

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Mark S. Covell, born in 1978, is dedicated to advising Clients of LEFP as an Investment Advisor Representative. Mr. Covell earned an MBA from UC San Diego in 2013. Mr. Covell also earned a degree in Mechanical Engineering from Georgia Tech in 2001. Additional information regarding Mr. Covell's employment history is included below.

### Employment History:

Investment Advisor Representative, Leading Edge Financial Planning LLC	11/2020 to Present
Pilot, American Airlines	11/2017 to Present
Pilot, SkyWest Airlines	03/2017 to 10/2017
Product Manager, Next Orthosurgical	10/2016 to 01/2017
Product Manger, Nuvasive	07/2014 to 10/2016
Consultant, Booz Allen Hamilton	02/2012 to 07/2014
Pilot, United States Marine Corps	06/2001 to 12/2011

## Item 3 – Disciplinary Information

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**There are no legal, civil or disciplinary events to disclose regarding Mr. Covell.** Mr. Covell has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Covell.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Covell.**

However, we do encourage you to independently view the background of Mr. Covell on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 7308356.

## Item 4 – Other Business Activities

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### American Airlines

Mr. Covell is also an Airline Pilot for American Airlines located in Dallas, TX. Mr. Covell spends approximately 12 days per month of his time in this capacity.

## Item 5 – Additional Compensation

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Mr. Covell has additional business activities where compensation is received that are detailed in Item 4 above.

## Item 6 – Supervision

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Mr. Covell serves as an Investment Advisor Representative of LEFP and is supervised by Charles Mattingly, the Chief Compliance Officer. Mr. Mattingly can be reached at 865-240-2292.

LEFP has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of LEFP. Further, LEFP is subject to regulatory oversight by various agencies. These agencies require registration by LEFP and its Supervised Persons. As a registered entity, LEFP is subject to examinations by regulators, which may be announced or unannounced. LEFP is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.