



Form ADV Part 2B – Brochure Supplement

for

Robert E. Eklund
Investment Advisor Representative

Effective: September 29, 2022

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Robert E. Eklund (CRD# 7317768) in addition to the information contained in the Leading Edge Financial Planning LLC (“LEFP” or the “Advisor”, CRD# 277149) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the LEFP Disclosure Brochure or this Brochure Supplement, please contact us at 865-240-2292.

Additional information about Mr. Eklund is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 7317768.

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Item 2 – Educational Background and Business Experience

Robert E. Eklund, born in 1978, is dedicated to advising Clients of LEFP as an Investment Advisor Representative. Mr. Eklund earned a Bachelor of Science from United States Air Force Academy in 2000. Additional information regarding Mr. Eklund's employment history is included below.

Employment History:

Investment Advisor Representative, Leading Edge Financial Planning LLC	11/2020 to Present
Captain, Southwest Airlines	09/2022 to Present
First officer, Southwest Airlines	12/2013 to 09/2022
Lieutenant Colonel / Air Planner, United States Air Force Reserve	11/2010 to 07/2021
Major / KC-10 Evaluator Pilot, United State Air Force	05/2000 to 11/2010

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Eklund. Mr. Eklund has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Eklund.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Eklund.**

However, we do encourage you to independently view the background of Mr. Eklund on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 7317768.

Item 4 – Other Business Activities

Southwest Airlines

Mr. Eklund is also a Captain for Southwest Airlines located in Dallas, TX. Mr. Eklund spends approximately 12 to 16 days per month of his time in this capacity.

Norse Sky Ranch

Robert Eklund is a managing partner for Norse Sky Ranch. He is a 5th Generation Rancher and helps oversee the operational management of the family company. Mr. Eklund spends approximately 2-4 days per month in this capacity.

Item 5 – Additional Compensation

Mr. Eklund has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Eklund serves as an Investment Advisor Representative of LEFP and is supervised by Charles Mattingly, the Chief Compliance Officer. Mr. Mattingly can be reached at 865-240-2292.

LEFP has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of LEFP. Further, LEFP is subject to regulatory oversight by various agencies. These agencies require registration by LEFP and its Supervised Persons. As a registered entity, LEFP is subject to examinations by regulators, which may be announced or unannounced. LEFP is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.